## CHAPMAN AND CUTLER LLP

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July 2, 2007

RECORDATION NO. 19501 FRED

Mr. Vernon A. Williams, Secretary Surface Transportation Board 395 E Street, S.W. Washington, DC 20423-0001

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SURFACE TRANSPONDENCE CONTO

Re:

**BNSF Railway Company** 

Termination of Trust Indenture and Security Agreement (BN 1995-D)

Dear Mr. Williams:

I am enclosing for recording pursuant to Section 11301 of Title 49 of the United States Code, two original copies of the Termination of Trust Indenture and Security Agreement (BN 1995-D) dated as of July 2, 2007, between Wilmington Trust Company, as owner trustee (the "Owner Trustee"), and Wells Fargo Bank Northwest, National Association (successor to First Security Bank of Utah, National Association), as indenture trustee (the "Indenture Trustee").

The enclosed document relates to the Trust Indenture and Security Agreement (BN 1995-D), dated as of June 15, 1995, between the Owner Trustee and the Indenture Trustee which was recorded (or a memorandum of which was recorded) with the Interstate Commerce Commission (as predecessor to the Surface Transportation Board) on June 29, 1995 at 10:05 A.M. under recordation number 19501-A.

The names and addresses of the parties to the enclosed document are as follows:

Owner Trustee: Wilmington Trust Company

Rodney Square North 1100 North Market Street

Wilmington, Delaware 19890-0001

Attention: Corporate Trust Administration (BN 1995-D)

Indenture Trustee: Wells Fargo Bank Northwest, National Association

299 South Main Street, 12th Floor

MAC: U1228-120

Salt Lake City, Utah 84111

Attention: Corporate Trust Department (BN 1995-D)

## Law Offices of

## CHAPMAN AND CUTLER LLP

The equipment covered by the aforesaid Termination of Trust Indenture and Security Agreement consists of all railroad equipment previously on file and subject to the Trust Indenture and Security Agreement, as the same may have been supplemented, modified or amended.

A short summary of the document to appear in the index follows:

Termination of Trust Indenture and Security Agreement (BN 1995-D) between Wilmington Trust Company, as owner trustee (the "Owner Trustee"), and Wells Fargo Bank Northwest, National Association (successor to First Security Bank of Utah, National Association), as indenture trustee, dated as of July 2, 2007.

A fee of thirty-four dollars (\$34.00) is enclosed. Please time and date stamp the enclosed copy of the enclosed document along with the extra copy of this letter as proof of filing and recordation of the enclosed document and return the original and any extra copies of such document and this letter not needed by the Board for recordation to:

Robert Alvord, Esq. Alvord and Alvord 1050 Seventeenth Street, N.W. Suite 301 Washington, D.C. 20036

If you have any questions or need further information, please do not hesitate to contact the undersigned (312-845-2991).

Sincerely,

CHAPMAN AND CUTLER LLP

Michael D. Robson

Enclosures

RECORDATION NO. 19501- FIED

TERMINATION OF TRUST INDENTURE AND SECURITY AGREEMENT
(BN 1995-D)

SURFACE TRANSPORTATION BOARD

THIS TERMINATION OF TRUST INDENTURE AND SECURITY AGREEMENT is made and entered into as of July 2, 2007 by and between Wilmington Trust Company, a Delaware banking corporation, not in its individual capacity, but solely as Owner Trustee ("Owner Trustee") and Wells Fargo Bank Northwest, National Association (successor to First Security Bank of Utah, National Association), a national banking association, as Indenture Trustee ("Indenture Trustee").

- 1. The Owner Trustee and Indenture Trustee have heretofore entered into that certain Trust Indenture and Security Agreement (BN 1995-D) dated as of June 15, 1995 (as amended, supplemented or modified to date, the "Indenture") by which the Owner Trustee granted a security interest in certain railroad equipment to the Indenture Trustee in order to secure the Owner Trustee's performance of its obligations as described in the Indenture. The Indenture (or a memorandum thereof) was duly recorded with the Interstate Commerce Commission (as predecessor to the Surface Transportation Board) on June 29, 1995 at 10:05 A.M. under recordation number 19501-A. Capitalized terms used herein without definition have the meanings assigned to them in the Indenture.
- 2. The Indenture is terminated effective as of the date hereof with respect to the units of railroad equipment subject thereto.
- 3. This Termination of Trust Indenture and Security Agreement shall neither impair nor terminate the rights and obligations of the parties under the Indenture which expressly survive this termination.

IN WITNESS WHEREOF, the parties hereto have each caused this memorandum to be duly executed by their respective officers duly authorized as of the date and year first above written.

individual capacity, but solely as Owner Trustee
Ву
Name: JAMES P. LAWLER
Title: Vice President
Executed on this 20 day of June, 2007.
WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION
By
Name:
Title:
Executed on this day of June, 2007.

IN WITNESS WHEREOF, the parties hereto have each caused this memorandum to be duly executed by their respective officers duly authorized as of the date and year first above written.

> WILMINGTON TRUST COMPANY, not in its individual capacity, but solely as Owner Trustee

By
Name:
Title:
Executed on this day of June, 2007.
WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION
By Welnn Madren
Name: DeAnn Madsen Title: Vice President

Executed on this 2014 day of June, 2007.

STATE OF DELAWARE ) New Castle SS.:	
COUNTY OF WILMINGTON )	•
State, personally appearedduly sworn, says that (s)he is the WILMINGTON TRUST COMPANY, that said corporation by authority of its	O7, before me, a Notary Public in and for said County and Jim Lawier, who being by me vice President of aid instrument was signed on June 20, 2007 on behalf of Board of Directors, and (s)he acknowledged that the vas the free act and deed of said corporation.
	hereunto set my hand and official seal on the date above
mentioned.	Name: Notary Public - State of Delaware My Commission Expires: Residing in
STATE OF UTAH ) ) SS.: COUNTY OF SALT LAKE )	
State, personally appearedsworn, says that (s)he is theBANK NORTHWEST, NATIONAL ASSO 2007 on behalf of said association by authat the execution of the foregoing instru	O7, before me, a Notary Public in and for said County and, who being by me duly of WELLS FARGO OCIATION, that said instrument was signed on June, athority of its Board of Directors, and (s)he acknowledged ument was the free act and deed of said association.  The property of the county and county and the county and county a
	Name:
	Notary Public My Commission Expires:
	Residing in

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o set my hand and official seal on the date above
Name: Notary Public My Commission Expires: Residing in
re me, a Notary Public in and for said County and maden, who being by me duly ent of WELLS FARGO  N, that said instrument was signed on June 20, of its Board of Directors, and (s)he acknowledged as the free act and deed of said association.
Name: Notary Public My Commission Expires: Residing in

## **CERTIFICATION**

I, Robert W. Alvord, attorney licensed to practic	e in the State of New York and the
District of Columbia, do hereby certify under pe	enalty of perjury that I have compared the
attached copy with the original thereof and have	e found the copy to be complete and
identical in all respects to the original documen	t.
Dated: 7/2/07	Cym
Dated: <u> </u>	
· (	Pobort M. Alvord

Robert W. Alvord